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SOCIETYPAGE



17 Campus Blvd., Ste. 201
Newtown Square, PA 19073-3230

Address Service Requested

Recruit a New Member Today

Use the special
new member application
on the reverse side
of this flyer.

For more details and
additional new member
applications go to
www.financialpro.org.

Member Get a Member Contest

Contest Runs July 1, 2009 to June 30, 2010



The Winner Will Be YOU!

More members create a win-win-win for all: for you, for your Chapter, and for the new members. Your recruitment efforts will build a stronger FSP that will benefit all members—expanding our knowledge resources and creating an even more powerful network of professionals that you can tap into.

Membership Eligibility: Professionals with the following designations or degrees are eligible for Regular Membership: CASL[®], CEBS[®], CFA[®], CFP[®], ChFC[®], CLF[®], CLU[®], CPA, CPC, CTFA, Enrolled Actuary, Graduate Degree in Financial Services (MS, MSFS, MSM, MBA, PhD), JD, REBC[®], and RHU[®]. Individuals pursuing any of these credentials or who have their LUTCF, FSS, or FLMI are eligible for Associate Membership.

INDIVIDUAL MEMBER PRIZES:

Recruit One New Member—and You're a Winner!

- **Recruit 1** new member: 25% off your 2010-11 National Dues.
- **Recruit 2 to 4** new members: 50% off your 2010-11 National Dues.
- **Recruit 5 or more** new members:
Complimentary 2010-11 National Dues.
- **Grand Prize Winner:** The member who recruits the most new members will receive a free registration to the FSP Forum and Professional Leadership Symposium (including 3 nights' onsite hotel lodging, and airfare voucher for up to \$500) PLUS complimentary national dues for the 2010-11 membership year.
- **Plus! Monthly Raffles: January 2010 through June 2010**
Every time you recruit a member, your name is entered into the drawing for valuable prizes. The earlier you start to recruit and the more members you recruit, the more chances you have to win!

CHAPTER PRIZE:

Educational Program with CE credits

You can help your Chapter grow and win too! There are four flights by Chapter size. The Chapter that recruits the highest number of new members in each flight wins!

Special Offer for NEW Members Only:

New members joining in January through June can take advantage of a special membership discount offer—our prorated dues discount. You pay only for the remainder of the membership year.

But hurry, this special offer won't be available forever.

Join Us Today!

DIRECTIONS:

Go to www.financialpro.org and click on the [Join/Renew](#) link at the top of the page. The online application will calculate your prorated dues amount automatically.

— Or —

Contact FSP Member Services at 800-392-6900 for prorated dues information or to join by phone.

— Or —

Complete this application and follow directions for payment. To find out the prorated dues for National and your local Chapter: Go to www.financialpro.org and on the left side menu click on **About FSP** and select **Local Chapter List**. Find your local Chapter, click on **Full Details** and at the top of the page click on the **Prorated Dues** button.

*Don't forget, if an FSP Member invited you to join, be sure to list his/her name in the *Referring Member's Name* field.

Note: Both National and Chapter affiliation is required for membership. The FSP Membership Year runs from October 1 to September 30. This prorated dues special is for new members only and is valid from January 1, 2010 to June 30, 2010.



2009-2010 MEMBERSHIP APPLICATION NEW MEMBER SPECIAL — PRORATED DUES Offer Expires June 30, 2010

I hereby apply for membership in the **Society of FSP** and the _____ Chapter.

Name	Nickname	Birth Year
Designations/Degrees		(Associate, working towards designation)
Firm/Agency/University (Student members only)		Primary Company Affiliation/University
Mailing Address		
City	State	Zip+4
Business Phone	Fax	E-Mail Address
Referring Member's Name (if applicable)*		Last 4 Digits of SS# (optional)

I agree to be governed by the Bylaws of the Society and the Chapter and conform to the Code of Professional Responsibility (found on the Society's Web site under the Ethics tab) of the Society of FSP. I understand I have a self-reporting responsibility under this code.

For National and Chapter dues amounts see directions at left.
See "Membership Eligibility" criteria below.

NATIONAL DUES (REQUIRED)	<input type="checkbox"/> Regular Member \$244	\$
	<input type="checkbox"/> Associate Member \$122	
CHAPTER DUES (REQUIRED)		\$
SECTION(S): One Section is included with your membership. Join one additional Section for \$35 or as many as you like for just \$60. Check boxes of additional Sections you would like to join and add for total amount due.		
<input type="checkbox"/> Bus. & Comp. Planning	<input type="checkbox"/> Leadership & Management	
<input type="checkbox"/> Employee Benefits	<input type="checkbox"/> Qualified Plans	
<input type="checkbox"/> Estate Planning	<input type="checkbox"/> Retirement Counseling	
<input type="checkbox"/> Financial Planning	<input type="checkbox"/> Risk Management: <i>Life, Health, Disability, Casualty & Liability Insurance</i>	
<input type="checkbox"/> Investment Management		
TOTAL SECTIONS DUES		
TOTAL AMOUNT DUE		\$

PAYMENT OPTIONS

Enclosed is a check for \$ _____ made payable to the Society of FSP.

Credit Card:
 VISA MC AMEX Discover for \$ _____

Card Number _____ Exp. Date _____

Signature _____ *Required for autodraft and credit card*

Monthly Bank Draft Option (include void check and sign above).

Please complete this application and forward with payment to:

Society of FSP
c/o Beneficial Bank
P.O. Box 8315
Philadelphia, PA 19101-8315
Fax (Credit Cards Only)
610-527-1499
Online
www.financialpro.org
Phone
800-392-6900

A portion of your dues provides a prorated one-year subscription to the Journal of Financial Service Professionals. Members may not deduct the subscription price from dues. FSP dues are not deductible as a charitable contribution for federal tax purposes, but may be deductible as a business expense.

Membership Eligibility: Professionals with the following designations or degrees are eligible for Regular Membership: CASL®, CEBS®, CFA®, CFP®, ChFC®, CLF®, CLU®, CPA, CPC, CTF, Enrolled Actuary, Graduate Degree in Financial Services (MS, MSFS, MSM, MBA, PhD), JD, REBC®, and RHU®. Individuals pursuing any of these credentials or who have their LUTCF, FSS, or FLMI are eligible for Associate Membership.